## Macrophage-targeted cell and drug delivery strategies in regenerative medicine

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## Abstract

Mounting evidence suggests that therapeutic cell and drug delivery strategies designed to actively harness the regenerative potential of the inflammatory response have great potential in regenerative medicine. In particular, macrophages have emerged as a primary target because of their critical roles in regulating multiple phases of tissue repair through their unique ability to rapidly shift phenotypes. Herein, we review macrophage-based therapies, focusing on the translational potential for cell delivery of ex vivo-activated macrophages and delivery of molecules and biomaterials to modulate accumulation and phenotype of endogenous macrophages. We also review current obstacles to progress in translating basic findings to the rapeutic applications, including the need for improved understanding of context-dependent macrophage functions and the myriad factors that regulate macrophage phenotype; potential species-specific differences (e.g. humans versus mice); quality control issues; and the lack of standardized procedures and nomenclature for characterizing macrophages. Looking forward, the inherent plasticity of macrophages represents a daunting challenge for harnessing these cells in regenerative medicine therapies but also great opportunity for improving patient outcomes in a variety of pathological conditions.

#### 1. Introduction

#### 1.1 Overview

Tissue repair and regeneration following injury is critical for the survival of all organisms. In response to tissue damage, the integrated actions of diverse cell types and molecular pathways regulate overlapping phases of inflammation, tissue formation, and remodeling [1-3]. A properly regulated inflammatory response is important for efficient healing, not only for preventing infection and clearing necrotic tissue but also for regulating tissue formation and remodeling. Indeed, the pharmacologic depletion of immune cells causes impaired tissue healing and regeneration in experimental models of injury [4, 5], and dysregulation of immune cell activation results in encapsulation of biomaterials in fibrous tissue in the foreign body response [6-8].

In contrast, recent studies have indicated that harnessing the inflammatory response can be an effective strategy for improving tissue healing and regeneration. In particular, macrophages, the primary effector cells of the innate immune system, have emerged as a major target in regenerative medicine because of their critical roles in regulating all stages of tissue repair through their unique plasticity. The objectives of this review are to briefly describe the current state of knowledge of macrophage plasticity from the perspective of researchers in regenerative medicine, to highlight key therapeutic strategies to manipulate macrophage behavior, and to describe critical areas in which more research is needed in order to advance translation of macrophage based therapies.

#### 1.2 Diverse roles of macrophage phenotype in tissue repair and regeneration

During each phase of healing, macrophages accumulate in the damaged tissue and orchestrate diverse processes in tissue repair and regeneration. Recent studies using selective depletion of macrophages during repair of skin, liver, kidney, heart, skeletal muscle and other tissues have demonstrated multiple critical functions, including regulation of angiogenesis, granulation tissue formation and extracellular matrix assembly [4, 9-12]. In addition, dysregulated macrophage responses have been linked to the development of chronic skin ulcers, fibrosis, atherosclerosis, heart failure and impaired healing of various tissues [13-16].

The varied functions of macrophages during tissue regeneration are realized through the tremendous plasticity of these cells. Throughout the normal healing process, macrophages adopt phenotypes ranging from an aggressive pro-inflammatory or "M1" phenotype to a less inflammatory or "M2" phenotype that is associated with the resolution of inflammation and healing [16-20]. It is now generally accepted that a wide variety of stimuli can influence macrophage phenotype, resulting in practically infinite numbers of phenotypes and a spectrum of diverse behaviors, particularly in vivo [21, 22]. However, the M1/M2 paradigm remains useful for describing the divergent effects of relatively pro-inflammatory and anti-inflammatory macrophages as they progress through the stages of tissue repair. It is important to note, however, that the functions of these diverse phenotypes are very context-dependent, and this oversimplification brings its own challenges (discussed in section 4), thus in this review we use the terms "M1-like" and "M2-like" to describe macrophage that exhibit features of each phenotype.

The precise roles of each macrophage phenotype in tissue repair processes are poorly understood, but studies suggest that the sequential appearance of M1-like and

M2-like macrophages in tissue repair correspond with their sequential and complementary functions, in that M1-like macrophages initiate the healing process while M2-like macrophages promote stabilization and tissue maturation (Figure 1a). For example, M1-like macrophages and pro-inflammatory cytokines have been shown to initiate angiogenesis [7, 23, 24], while M2-like macrophages have been shown to stabilize angiogenesis, promote fibroblast proliferation and orchestrate extracellular matrix assembly [24-27]. For example, during skeletal muscle regeneration in mice, temporally controlled depletion of macrophages using CD11b-diptheria toxin receptor mice showed that depletion of M1-like macrophages at early stages of injury completely inhibited muscle regeneration, while depletion of M2-like macrophages at later stages of injury (5 days) reduced the diameter of regenerating fibers [18]. In mouse studies that utilized genetic deletion of interleukin-4 (IL-4), a primary M2-promoting cytokine, the reduction in M2-like macrophages led to fibrotic skin repair with deformed collagen fibrils and vascular structures [26], as well as reduced diameters and function of muscle fibers in response to normally regenerative biomaterials [28]. Collectively, these studies show that sequential activation of M1-like and M2-like macrophages is critical for optimal tissue repair.

Indeed, insufficient accumulation of either M1-like macrophages at early stages of tissue repair [29-31] or of M2-like macrophages at later stages [17, 30] both have been associated with ineffective healing characteristic of pathologic conditions like diabetic wounds. By the same token, excessive accumulation of either phenotype is also detrimental, with excessive M1 behavior leading to chronic inflammation and tissue destruction [13, 32] and excessive M2 behavior promoting fibrosis [33, 34] (**Figure 1b**).

These studies highlight the importance of properly regulated transitions in macrophage phenotype for tissue regeneration.

In the normal tissue repair process, macrophage phenotype is regulated at multiple stages during the lifespan of these cells. Immediately following injury, damageand pathogen-associated molecular patterns and other pro-inflammatory molecules induce the pro-inflammatory M1-like phenotype [35-37]. At later stages, lipid mediators such as resolvins, anti-inflammatory cytokines and cellular processes such as efferocytosis (the phagocytosis of apoptotic cells) downregulate the M1-like phenotype and induce an M2-like phenotype [38-42]. Less well understood is the role of preprogramming of cells prior to the tissue repair response, which may include biasing of phenotype via differentiation of monocytes and/or epigenetic marking of progenitor cells that is passed down to daughter cells [43-46]. Although the precise mechanisms that dictate macrophage phenotype during tissue regeneration are likely context- and timedependent, the pathways involved provide opportunity for manipulating macrophage phenotype at multiple stages to improve healing. Strategies under investigation to manipulate macrophage behavior in regenerative medicine can be grossly divided into four categories: those that administer exogenously activated macrophages, those that aim to increase or decrease macrophage numbers, and those that attempt to alter the phenotype of the macrophages that accumulate following injury, whether through the local or systemic delivery of bioactive factors or through the design of immunomodulatory biomaterial implants (Figure 2; Table 1).

#### 2. Macrophage-targeting therapies in regenerative medicine

### 2.1. Delivery of ex vivo-activated macrophages

The delivery of ex vivo-activated pro-inflammatory macrophages as a cell therapy for the treatment of cancers has been investigated extensively since the 1980s, although with limited success [47]. More recently, the delivery of macrophages activated with diverse phenotypes has been explored in regenerative medicine. For example, in a clinical trial of 100 patients with stage III-IV pressure ulcers, Zuloff-Shani et al. found that wound administration of allogeneic macrophages activated by hypo-osmotic shock promoted healing of chronic pressure ulcers to a greater extent than the standard of care [48]. The hypo-osmotic shock method likely induces a pro-inflammatory M1-like activation state, based on increased secretion of IL-1 and IL-6 by the macrophages in vitro [49]. Another macrophage-based cell therapy, which is under clinical investigation for the treatment of congestive heart failure and critical limb ischemia, is Ixmyelocel-T, a mixture of autologous macrophages and mesenchymal stem cells (MSCs) derived from a patient's bone marrow mononuclear cells and expanded in culture over 14 days [50-52]. The expansion and co-culture process is believed to promote an M2-like phenotype in the macrophages, as demonstrated by expression of the cell surface markers CD206, CD163, and MerTK, and reduced secretion of pro-inflammatory cytokines such as tumor necrosis factor-alpha (TNF- $\alpha$ ) even after stimulation with pro-inflammatory endotoxin [53]. In a phase 2B clinical trial of 125 patients treated for dilated cardiomyopathy (ischemic heart failure), transendocardial administration of ixmyelocel-T led to a 37% reduction in adverse cardiac events compared with the placebo group over 12 months of follow up [51]. By contrast, intramyocardial delivery of non-expanded autologous bone marrow mononuclear cells failed to show clinical improvement in a separate study

of patients treated for ischemic cardiomypathy [54], although the two treatments have not been directly compared in the same study. Ixmyelocel-T also has not been compared directly to treatment with a pure population of MSCs, which is also believed to promote cardiac tissue repair through the actions of host macrophages [55, 56], so the contribution of exogenous macrophages to the beneficial effects of the MSCmacrophage mixture are not known. Finally, the mechanisms of action behind the therapeutic efficacy of ixmeylocel-T remain to be identified, although results from a rat hindlimb ischemia model and in vitro studies suggest that the cells in ixmyelocel-T promote angiogenesis [57].

In animal models, ex vivo-activated macrophages have shown potential for promoting repair of multiple tissue types. Lu et al. polarized splenocyte-derived macrophages to phenotypes denoted as M2a (stimulated with IL-4 and IL-13) or M2c (stimulated with IL-10 and TGF- $\beta$ ) and compared to resting (M0) macrophages [58]. A single tail vein injection of either M2a or M2c macrophages at 5 days after adriamycin-induced nephropathy in a murine model of chronic kidney disease protected against renal injury after 28 days, while unactivated macrophages had no effect. Interestingly, the protective effects were more pronounced for M2c macrophages than M2a macrophages unless the animals were depleted of regulatory T cells [58], suggesting a role for adaptive immune cell modulation in the mechanism of action [59] and highlighting the importance of discerning the differences between multiple distinct M2-like subsets of macrophages. In contrast to a study that showed increased fibrosis with infusion of M1-like macrophages in renal injury [60], other studies have reported decreased fibrosis with administration of M1-like macrophages in muscle injury [61, 62],

demonstrating the need for tailoring macrophage-based therapies to their specific contexts. In addition, wound administration of murine macrophages that were activated to M2-like phenotypes ex vivo with IL-4 or IL-10 actually impaired skin wound healing in a diabetic mouse model compared to unactivated macrophages [63]. The authors attributed this result to inhibition of the important inflammatory phase at early times after injury, further suggesting that the proper M1-to-M2 sequence of macrophage activation is critical for successful wound healing. Thus, in order for macrophage-based cell therapies to be clinically viable, it will be critical to understand and control the time- and context-dependent effects of macrophage phenotypes on tissue repair.

#### 2.2. Delivery of molecules to target macrophage accumulation

Instead of delivering exogenous macrophages, a number of studies have exerted control over the accumulation of endogenous macrophages via pharmacologic targeting of chemokines and receptors that regulate tissue infiltration. For example, local injection of macrophage colony stimulating factor (M-CSF or CSF-1) into the soleus muscle of mice after hindlimb suspension-induced atrophy increased macrophage accumulation and accelerated recovery of muscle fiber area and force production [64]. In addition, local treatment with M-CSF increased macrophage numbers and improved fracture healing of the mouse tibia [65]. Finally, systemic M-CSF has been reported to increase macrophage numbers and improve repair following ischemic kidney injury in mice [66] and promoted remyelination following spinal cord injury in mice [67]. All of these improvements were due at least in part to macrophage-dependent effects.

Monocyte chemotactic protein (MCP)-1 (CCL2) and its receptor CC-chemokine receptor (CCR)-2 also regulate recruitment of monocytes, which differentiate into macrophages as they infiltrate damaged tissue [23]. In hyper-inflammatory apolipoprotein E-deficient mice, monocyte-directed siRNA against CCR2 encapsulated in nanoparticles reduced inflammatory (Ly6C<sup>hi</sup>) monocytes and improved myocardial infarct healing [68]. In addition, systemic treatment with MCP-1-targeting L-enantiomeric RNA oligonucleotides reduced inflammatory monocyte infiltration and steatohepatitis following chemical- and diet-induced liver injury in mice [69]. Similarly, recovery from spinal cord injury in mice improved following treatment with a blocking antibody against another important monocyte chemokine receptor, CCR5, concomitant with reduced total macrophage numbers but increased proportion of those that expressed CD206, an M2 marker [70]. Interestingly, although wounds in diabetic mice exhibit prolonged inflammation associated with persistent elevations in MCP-1 and CCR2 [71], the very early stage of diabetic wound healing has been associated with reduced levels of this chemokine system as well as reduced levels of CD68+ cells [29]. Wound administration of MCP-1 immediately after injury rescued macrophage accumulation and accelerated wound closure in diabetic mice compared to non-diabetic mice [29].

#### 2.3. Delivery of molecules to target macrophage phenotype

Besides manipulating the numbers of macrophages that accumulate at the site of injury, strategies to modulate their phenotype also have proven effective in regenerative medicine. Attempts to inhibit the inflammatory M1-like macrophage phenotype, including blocking activity of inflammatory cytokines and transcription factors involved in inducing

this phenotype, have been investigated for the treatment of inflammatory tissue diseases. For example, local administration of an IL-1 $\beta$  blocking antibody [72] or inhibitors of the Nod-like receptor (NLRP)-3 inflammasome, which is required for activating IL-1 $\beta$  [13], downregulated the M1-like macrophage phenotype, allowed a switch to an M2-like phenotype, and improved healing in diabetic mice. Importantly, in these studies, treatments were started on day 3 after injury to allow the initial inflammatory response to proceed normally [73]. Similarly, local administration of a blocking antibody against IL-17 [74] or systemic treatment with neutralizing antibody against TNF- $\alpha$  [75] inhibited M1-like macrophage activity and accelerated wound closure in diabetic mice. Finally, nanoparticle delivery of siRNA against the transcription factor insulin response factor (IRF)-5, which has been associated with the M1-like phenotype, reduced expression of inflammatory genes in macrophages, reduced protease activity and promoted the resolution of inflammation after myocardial infarction in mice, with reduced subsequent left ventricular dilation [76].

In addition to the delivery of M1-inhibiting molecules, many studies have investigated the administration of M2-promoting molecules to enhance tissue repair. For example, intraperitoneal injection of IL-4 increased the number of M2-like macrophages in cardiac tissue following myocardial infarction in mice, and was associated with increased fibroblast activation, deposition of supportive fibrous tissues, and improved prognosis [27]. Similarly, topical administration of IL-4 to excisional mouse wounds accelerated the rate of healing [77], although its effect on macrophages was not assessed and IL-4 could influence cells other than macrophages. In addition, systemic administration of IL-4 to rats early (to day 5) after ligament injury reduced M1-

like macrophage accumulation and promoted wound healing, while continuous administration (to day 11) reduced M2-like macrophage accumulation and impaired healing, again highlighting the importance of temporal control of macrophage activation [78]. Finally, IL-33, a member of the IL-1 family, was reported to increase M2 marker levels in wound tissue and accelerate wound closure in healthy mice [79].

Intradermal injection of lipid mediators derived from docosahexaenoic acid (DHA) including resolvins and protectins have been shown to induce an M2-like macrophage phenotype, promote resolution of inflammation, and accelerate wound healing in diabetic mice [80, 81]. Another anti-inflammatory lipid mediator, lipoxin-A4 has been shown to reduce inflammation and promote corneal wound healing in mice [82] and has been suggested as a potential anti-inflammatory therapy for tendon inflammation [83]. Peroxisome proliferator-activated receptor (PPAR)-γ is activated by lipid mediators and is known to promote an M2-like macrophage phenotype [84]. Importantly, PPAR-γ activity is impaired in wound macrophages of diabetic mice and humans, and topical application of PPAR-γ agonists induced an M2-like wound macrophage phenotype and improved healing in diabetic mice [40]. In these studies, the role of PPAR-γ was confirmed using myeloid cell specific knockout mice.

#### 2.4. Design of biomaterials to manipulate macrophage phenotype

Biomaterials are often used as scaffolds to facilitate the growth of new tissues, and the role of macrophage phenotype in the success or failure of implanted biomaterials is increasingly apparent [85]. Thus, the design of biomaterials that actively modulate the accumulation and phenotype of infiltrating macrophages has emerged as

a new strategy in regenerative medicine [86, 87]. For example, when tissue-engineered vascular grafts formed from human bone mononuclear cells and poly(glycolic acid) scaffolds were implanted into immunocompromised mice, murine macrophages replaced the human cells within the grafts, later repopulating them with murine endothelial cells and smooth muscle cells and transforming them into patent, functional blood vessels over 24 weeks [88]. Testing the hypothesis that the functionality of the implanted cells was through the actions of host macrophages, the authors replaced the human cells with hydrogel microspheres that released MCP1 over 3 days to recruit macrophages; these grafts were also populated by host macrophages and transformed into patent blood vessels that were identical in functionality to the cell-seeded scaffolds and far superior to control scaffolds without the macrophage-recruiting cytokine [88].

Following this landmark study, biomaterials have been designed to recruit certain phenotypes of host macrophages or that actively modulate the phenotype of recruited macrophages. For example, Awojoodu et al. [89] found that the release of the S1P3 receptor agonist FTY720 from poly(lactic-co-glycolic acid) (PLGA) scaffolds increased local recruitment and/or polarization of M2-like macrophages, as measured by CD206 expression, to the site of ischemic muscle injury in mice, resulting in increased arteriogenesis. In another study of biomaterial vascularization for bone regeneration, the release of the pro-inflammatory cytokine interferon- $\gamma$  (IFN- $\gamma$ ) from decellularized bone scaffolds caused M1 polarization of seeded human macrophages in vitro, as measured by gene expression and protein secretion of a variety of pro-inflammatory markers, and resulted in increased vascularization in a murine subcutaneous implantation model [90]. These two reports further support the theory that both M1 and M2 macrophages

contribute to angiogenesis in different ways, so that strategies that promote transient increases in either phenotype may be tailored to enhance angiogenesis.

Physical properties of biomaterials themselves may also modulate macrophage phenotype, in the absence of encapsulated drugs or proteins. For example, McWhorter et al. [91] observed that murine bone marrow-derived M2-like macrophages activated in vitro by IL-4 and IL-13 display a more elongated morphology than M1-like macrophages activated by lipopolysaccharide (LPS) and IFN-γ. When macrophages were forced to adapt an elongated morphology by seeding on micropatterned substrates with adhesive lines, they increased expression of M2 markers Arg1, CD206, and Ym1 in the absence of polarizing cytokines. This effect extended to the in vivo environment, with patterned materials showing increased Arg1 expression and reduced fibrous encapsulation in a murine subcutaneous implantation model [92]. However, it should be noted that human macrophages activated with IL-4 have been reported to adopt a more circular morphology [93], so it is unclear if these findings will translate to clinical human applications.

Finally, the delivery of microparticles and nanoparticles represents a major opportunity to modulate macrophage behavior, because macrophages are professional phagocytic cells that readily take up these particles [94, 95]. Microparticles and nanoparticles also can be functionalized for use as contrast agents in imaging modalities, enabling a dual-functionality or theranostic approach. For example, Harel-Adar et al. [96] designed iron oxide-loaded liposomes decorated with phosphatidylserine (PS), a cell surface ligand displayed on apoptotic cells that triggers macrophage uptake and a subsequent phenotypic switch to an M2-like phenotype, enabling macrophage

phenotype manipulation as well as imaging and tracking by magnetic resonance imaging. Upon phagocytosis of the PS-presenting liposomes, murine macrophages increased expression of the M2 marker CD206 and decreased expression of the M1 marker CD86 [96]. The macrophages also increased secretion of anti-inflammatory cytokines IL-10 and TGF- $\beta$ . Following myocardial infarction, delivery of the PSpresenting liposomes caused a significant reduction in the infarct size and increased tissue vascularization compared to control liposomes, further highlighting the potential for macrophage-targeted therapies in regenerative medicine [96]. In addition, because macrophages can home to the site of injury, researchers are investigating the possibility of targeting drugs to the sites of injury by using macrophages as carriers [47]. Such a strategy has been explored for the delivery of antiviral drugs to the brain in a mouse model of neuroAIDS [97].

In summary, drug delivery and biomaterials design strategies that target macrophage accumulation and phenotype hold great potential in regenerative medicine. To achieve successful clinical translation of these strategies, several obstacles must be overcome, discussed below.

#### 4. Unresolved questions: Obstacles and Opportunities

#### 4.1. Context-dependent macrophage functions

Limited understanding of context-dependent macrophage functions represents the major obstacle to the translation of macrophage-based therapies. For example, M1like macrophages impair regeneration in some situations [13, 72] and promote regeneration in others [31, 61]. The same is true for M2-like macrophages, which have been associated with both tissue regeneration [5, 98] and fibrosis [33, 34]. With respect to biomaterial-mediated tissue repair, both M1- and M2-like macrophages have been separately associated with either vascular integration or fibrous encapsulation [6, 7, 85, 99, 100]. We propose that these apparently conflicting reports are related to the timing of macrophage activation, with any aberrations from the natural M1-to-M2 sequence resulting in impaired healing, as discussed throughout this review.

Another potential reason for the apparently conflicting reports may be that there is no standard nomenclature for describing macrophage phenotype [101] (Table 2), especially for macrophages derived from the in vivo environment, potentially resulting in misidentification of very different phenotypes. For example, at least two different phenotypes of macrophages are commonly referred to as M2, including those stimulated in vitro with IL-4 and those stimulated with IL-10, even though these macrophages display distinct phenotypes with different effects on angiogenesis, fibrosis, and tissue repair [7, 102-105]. Moreover, it is widely acknowledged that the terms "M1" and "M2" are oversimplified, and that macrophages frequently exist as hybrid phenotypes as well as phenotypes that share no apparent resemblance to the M1 and M2 macrophages that have been described in vitro [101]. Finally, the selection of M2 markers is more often based on which antibodies are convenient to use rather than which marker would be most appropriate for the application. This is especially problematic considering that M1 and M2 markers are not on/off switches, but are rather up- or down-regulated with changes in activation, and all M1 or M2 markers do not necessarily change expression in the same direction upon activation, so that merely counting cells that stain positively for one or even a few markers likely misclassifies macrophages [7]. To advance our understanding of the context-dependent functions of

macrophages in vivo, descriptions of macrophage phenotype must be as thorough as possible and methods used to generate these descriptions must be clearly explained and carefully considered when interpreting data from each study.

#### 4.2. Important considerations for preclinical models

While the gap between animal models and humans has long been recognized as a major barrier to translation of biomedical discoveries, overcoming mouse-human differences may be particularly challenging for therapies that target the immune system. Major differences have been described between the mouse and human inflammatory response to infection and injury [106]. The study of macrophage phenotype and function appears to be particularly susceptible to mouse-human differences, as several critical genes are differentially regulated in mouse and human macrophages in response to standard activation stimuli such as LPS (M1 stimulus) and IL-4 (M2 stimulus) [105, 107-109]. For example, the popular murine M1 and M2 markers iNOS and Arg1 are not expressed at appreciable levels by human macrophages at all [109, 110], and the critical anti-inflammatory factors IL-10 and TGF- $\beta$ 1 are regulated in opposite directions in mouse and human M1 and M2 macrophages in vitro [105].

Other factors such as ageing and sex are also important considerations. For example, Scheib et al. [111] showed that axon regeneration following peripheral nerve grafting was impaired in aged rats compared to young rats, and was associated with delayed macrophage infiltration, decreased phagocytosis, and decreased secretion of both pro- and anti-inflammatory cytokines. Similarly, Swift et al. [112] reported that macrophages in aged mice secreted lower levels of pro-angiogenic factors than macrophages from young mice, resulting in impaired wound healing. In addition,

inhibiting M-CSF receptor kinase activity reduced macrophage numbers and induced a trend of increased bone formation in old but not young mice [113]. These data indicate that the function of macrophages may change with age, and thus age and other contextual factors should be considered when designing macrophage-targeted approaches. Furthermore, macrophages may exhibit sex-dependent differences in behavior during tissue regeneration [114], but these sex differences have not yet been thoroughly explored.

#### 4.3. Quality control issues

The remarkable plasticity of macrophages makes therapies that target them particularly susceptible to quality control issues. For example, it is not clear if exogenously stimulated macrophages retain their phenotype after in vivo administration. Interestingly, Cao et al. [115] showed that ex vivo-polarized splenic macrophages but not bone marrow-derived macrophages retained an M2-like phenotype and protected against injury for weeks after administration in a murine renal injury model. This stark difference in the therapeutic effects of macrophages derived from the two different sources was found to result from the ability of the bone marrow-derived macrophages to proliferate in vivo, unlike splenic macrophages, which are relatively mature and differentiated. In another study, Lavin et al. [43] showed that transplantation of peritoneal macrophages, which are also a relatively mature macrophage population, into the lung caused them to take on the epigenetic landscape and gene expression profile that is characteristic of lung macrophages, although they did retain features of peritoneal macrophages. Thus, before macrophage-based cell therapies can be translated into clinical application, it will be necessary to devise strategies that ensure

their functional stability in vivo or at least be able to predict changes in phenotype that may occur after administration.

For biomaterial-based strategies, timing and dose will be a major quality control issue. Jiang et al. [116] showed that long term (90 days) effects could be achieved by just 10-30 days of controlled release of dexamethasone, an anti-inflammatory glucocorticoid, from synthetic scaffolds encapsulating pancreatic islet cells for cell transplantation therapy of diabetes. However, release of dexamethasone from the scaffold in this study was characterized in vitro, which may be different than in vivo conditions [116, 117]. Another critical quality control issue for drug-releasing implants will be dose. In the islet transplantation study, low doses of released dexamethasone improved graft survival, while high doses excessively suppressed macrophage infiltration, thus hindering vascularization and graft integration and reducing islet cell survival [116]. Presumably, too low of a dose would fail to sufficiently modulate macrophage behavior. These results highlight the importance of carefully characterizing release profiles in vivo and tailoring to the application at hand.

#### 4.4 Additional issues and opportunities

Patient-to-patient variability will also be a problem for the translation of macrophage-targeted therapies, considering that a patient's immune cells may respond differently to inflammatory stimuli based on the patient's individual medical history. Chronic, pro-inflammatory disease conditions can influence the phenotype of macrophages at all levels from progenitors in the bone marrow to mature effector cells in tissue, in part through epigenetic programming. In a recent study, wound

macrophages from diabetic db/db mice exhibited a more M1-like phenotype than those from non-diabetic mice both at days 4 and 7 post-injury [45]. In addition, cultured bone marrow-derived macrophages from diabetic db/db mice showed a more M1-like phenotype than macrophages from non-diabetic control mice, even under identical culture conditions [45]. This phenotype difference persisted after adoptive transfer of these macrophages into wounds of non-diabetic mice, indicating that macrophages from diabetic mice are intrinsically primed to be more pro-inflammatory than those from non-diabetic mice, as wound macrophages exhibited a more M1-like phenotype on days 3 and 7 post-injury, and this phenotype difference was transmitted by bone marrow transfer from HFD or lean donor mice to lean recipient mice [46]. An epigenetic mechanism may explain the intrinsic programming of diabetic macrophages, as repressive histone methylation is decreased at the promoter of the IL-12 gene in bone marrow progenitors, resulting in increased IL-12 production in progeny wound macrophages [46].

On the other hand, some studies have shown that despite higher baseline levels of inflammatory activity, macrophages in patients with chronic inflammatory disorders may actually be hypo-responsive to inflammatory stimuli. For example, Malaponte et al. [118] showed that monocytes isolated from patients undergoing dialysis secreted higher levels of pro-inflammatory cytokines at baseline compared to monocytes from healthy volunteers, but upon stimulation with endotoxin the monocytes secreted lower levels than those from healthy volunteers. Moreover, this impairment in the inflammatory response to endotoxin was directly proportional to the amount of time the patient had been on dialysis, suggesting that dialysis caused chronic stress that led to monocyte

tolerance in a dose-responsive manner. In another study, patients with Crohn's disease exhibited reduced secretion of inflammatory cytokines following acute injury to the bowel or in response to injection of bacteria, compared to healthy controls, suggesting that the disease state led to suppressed inflammatory responses to acute stimuli [119]. Consideration of the state of macrophage behavior upon treatment will be particularly important for the design of biomaterials, which alter the phenotype of infiltrating macrophages with resulting effects on tissue repair whether or not manipulation of macrophage behavior is an intentional aspect of their design [100]. Indeed, the inflammatory response to biomaterials is different in healthy and diseased animal models [120]. Better understanding of the influence of the patient's disease status, including epigenetic programming, on macrophage phenotypes will provide insight into how the disease environment may impact therapies designed to modulate macrophage phenotype and may provide additional targets for modulating macrophage phenotype. Such understanding may also help to interpret experiments designed to assess the mechanisms by which the phenotype of exogenous macrophages are regulated following ex vivo activation and therapeutic administration in various disease conditions.

Other understudied areas are the relative effects of proliferation, cell death and migration into/out of the target tissue on macrophage accumulation and phenotype. Most studies in regenerative medicine assume that macrophage accumulation is dominated by persistent recruitment of blood borne monocytes, but the influence of cell proliferation as well as the role of tissue-resident macrophages are becoming better appreciated [121-123]. In addition, the fate of macrophages after they have performed their functions in the target tissue is poorly understood and could have important

implications both for the local and systemic inflammatory response, the latter potentially via trafficking through lymph nodes and even reverse migration to the bone marrow [124, 125]. Better understanding of these processes should lead to improved targeting of macrophage responses in translational regenerative medicine approaches.

### 5. Conclusions/outlook

Strategies that harness the inflammatory response, specifically macrophage behavior, may prove to be particularly effective in regenerative medicine compared to other diseases because of the critical roles of macrophages in regulating multiple tissue repair processes. The most effective therapies may involve delivery of molecules or biomaterials designed to modulate accumulation and phenotype of host macrophages and/or regulate the phenotype and survival of ex vivo-activated macrophages in a temporally and spatially dependent manner. As an example translational paradigm, it is well known that many of the positive effects of therapies involving MSCs are mediated by secretion of molecules that act in a paracrine fashion to regulate other cells involved in tissue repair and regeneration [126-128]. Since macrophages are known to be the primary source of a large number of cytokines and growth factors, macrophage-based therapies may compare favorably with MSC-based therapies. Better understanding of the context-dependent macrophage functions and the myriad factors that regulate macrophage phenotype along with rigorous guality control measures will provide great opportunity for improving patient outcomes in a variety of pathological conditions.

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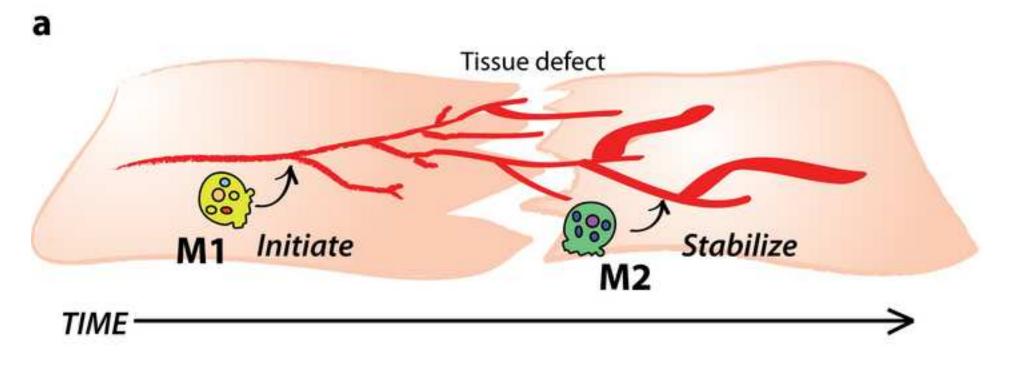
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# **Figure Legends**

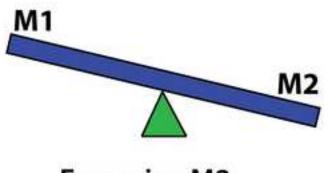
**Figure 1. Balance of macrophage phenotypes in tissue repair**. (a) M1-like and M2-like macrophages act sequentially in normal tissue repair to initiate and stabilize multiple repair processes, respectively. (b) An imbalance of either phenotype (in terms of either numbers or timing) impairs tissue healing.

Figure 2. Summary of strategies to manipulate macrophage numbers or phenotype in regenerative medicine.

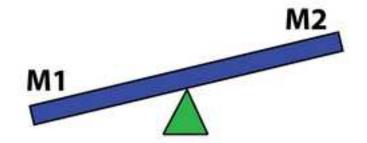
Figure 1 Click here to download high resolution image



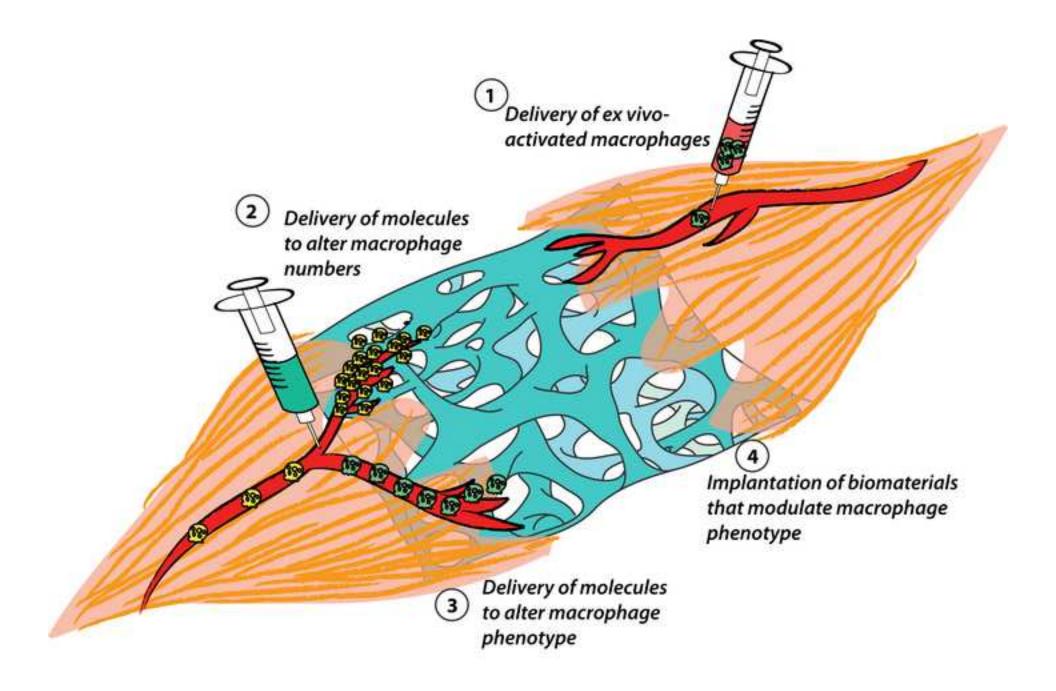
b



Excessive M2: Fibrosis



Excessive M1: Chronic inflammation Tissue destruction



# Table 1. Examples of strategies that target macrophages to improve tissue regeneration

Delivery of ex vivo activated macrophages					
Approach	Tissue	Outcome			
Macrophages activated by hypo- osmotic shock (M1-like; local)	Skin	Accelerated healing of pressure ulcers in humans [48]			
Macrophages activated by IL-4 or IL-10 (M2-like; local)	Skin	Impaired wound healing in mice [63]			
Mixture of mesenchymal stromal cells and macrophages (M2-like; local)	Heart	Reduced cardiac events in humans with dilated cardiomyopathy [51]			
Macrophages activated by IL-4+IL-13 or IL-10+TGF-b (M2-like)	Kidney	Protected against adriamycin-induced kidney injury in mice [58]			
Macrophages activated by IFN- $\gamma$ + LPS or TNF- $\alpha$ (M1-like; local)	Skeletal muscle	Reduced fibrosis following traumatic or ischemic injury [61, 62]			
Macrophages activated by LPS (M1-like; local)	Kidney	Increased fibrosis following adriamycin-induced kidney injury [60]			
Delivery of molecules to alter macrophage numbers					
Approach	Tissue	Outcome			
Recombinant M-CSF (local) to	Skeletal muscle	Accelerated recovery from atrophy in mice [64]			
increase macrophage accumulation	Bone	Improved fracture repair in mice [65]			
Recombinant M-CSF (systemic) to	Kidney	Improved repair following ischemia in mice [66]			
increase macrophage accumulation	Spinal cord	Improved remyelination in mice [67]			
CCR2 siRNA in nanparticles to reduce monocyte infiltration	Heart	Improved repair following ischemia in mice [68]			
MCP-1 RNA oligonucleotides to reduce monocyte infiltration	Liver	Reduced steatohepatitis in mice [69]			
Recombinant MCP-1 (local) to increase macrophage accumulation	Skin	Accelerated wound closure in mice [29]			
CCR5 blocking antibody (systemic) to reduce macrophage accumulation	Spinal cord	Improved recovery after injury in mice [70]			
Delivery of molecules to alte	er macrophage	phenotype			
Approach	Tissue	Outcome			
Inflammasome inhibitors (local) to downregulate M1-like macrophages	Skin	Increased granulation, accelerated wound closure in mice [13, 72]			
IL-17 blocking antibody (local) to downregulate M1-like macrophages	Skin	Accelerated wound closure in mice [74]			
TNF-α blocking antibody (systemic) to downregulate M1-like macrophages	Skin	Accelerated wound closure in mice [75]			
IRF-5 siRNA (systemic) to downregulate M1-like macrophages	Heart	Improved repair after ischemia in mice [76]			
Recombinant IL-4 (systemic) to upregulate M2-like macrophages	Heart	Improved repair after ischemia in mice [27]			
Recombinant IL-4 (local) to upregulate M2-like macrophages*	Skin	Accelerated wound closure in mice [77]			
Recombinant IL-33 (local) to upregulate M2-like macrophages*	Skin	Accelerated wound closure in mice [79]			
DHA derivatives (local) to upregulate M2-like macrophages	Skin	Accelerated wound closure in mice [80, 81]			
$\ensuremath{PPAR-}\xspace\gamma$ agonists (local) to upreguate M2-like macrophages	Skin	Accelerated wound closure in mice [40]			
Design of biomaterials to alter macrophage phenotype					

Approach	Tissue	Outcome	
Vascular graft with human bone marrow cells and poly(glycolic acid) scaffold to increase macrophages	Blood vessel	Mouse macrophages replaced human cells and formed functional blood vessels in mice [88]	
Vascular graft with MCP-1 microspheres and poly(glycolic acid) scaffold to increase macrophages	Blood vessel	Mouse macrophages infiltrated graft and formed functional blood vessels in mice [88]	
S1P3 agonist in poly(lactic-co-glycolic acid) scaffold to increase M2-like macrophages	Skeletal muscle	Increased arteriogenesis following ischemic injury [89]	
IFN- $\!\gamma$ in decellularized bone graft to increase M1-like macrophages	Subcutaneous	Increased vascularization in subcutaneous implant in mice [90]	
Patterned biomaterials to increase M2- like polarization	Subcutaneous	Reduced fibrous capsule encapsulation [92]	
Iron-oxide loaded phosphatidyl serine liposomes to increase M2-like macrophages and allow tracking	Heart	Reduced infarct size and increased tissue vascularization following ischemia [96]	

Table 2: Advantages and disadvantages of different macrophage phenotype nomenclature systems

Nomenclature	Example	Advantages	Disadvantages
Based on historical characterization	Classically activated vs. alternatively activated	Simple; Agnostic about role of phenotype, which is context- dependent	Does not account for multiple phenotypes; implies mode of activation that may not reflect in vivo reality
Based on function	Pro-inflammatory, pro-healing	Simple; may reflect in vivo function	Implies functions that might be out-of- context
Based on Th1/Th2 paradigm, and expansions thereof	M1, M2, M2a, M2b, M2c	Agnostic about role of phenotype, which is context-dependent	Differences in activation protocols lead to differences in behavior, which may not be reflected in nomenclature; implies mode of activation that may not reflect in vivo reality
Based on activation protocol in vitro	M(IFNg,LPS), M(IL4,IL13) [101]	Avoids confusion about how researchers define an activation state	Cannot incorporate all experimental details that may affect macrophage phenotype; not useful for macrophage derived from in vivo environment
Based on multiple protein markers	Arg1 <sup>hi</sup> Retnla <sup>hi</sup> pST AT6 <sup>+</sup> pSTAT1− [101]	Avoids confusion about how phenotype conclusions were drawn	Small number of markers not adequate for describing complex macrophage activation states; classification will be antibody-dependent
Based on comparison to reference gene expression signatures	Co-expression analysis with whole genome data sets of polarized Mp [21]	Highly specific about phenotype	Requires gene sequencing and bioinformatic techniques that can be expensive and technically challenging; reference signatures may not reflect in vivo reality