

# Neural crossroads in the hematopoietic stem cell niche

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## Abstract

The hematopoietic stem cell (HSC) niche supports steady-state hematopoiesis, and responds to changing needs during stress and disease. The nervous system is an important regulator of the niche, and its influence is established early in development when stem cells are specified. Most research has focused on direct innervation of the niche, however recent findings show there are different modes of neural control, including globally by the central nervous system (CNS) and hormone release, locally by neural crest-derived mesenchymal stem cells, and intrinsically by hematopoietic cells that express neural receptors and neurotransmitters. Dysregulation between neural and hematopoietic systems can contribute to disease, however new therapeutic opportunities may be found among neuroregulator drugs repurposed to support hematopoiesis.

## Interwoven neural and hematopoietic systems

**Hematopoietic stem cell (HSCs)** can reconstitute the entire blood and immune systems, making them a curative cell therapy for many blood cancers and diseases (see Glossary) [1]. Although HSCs have been intensely studied for decades, and are the paradigm for stem cell biology, only recently have we started to appreciate the profound contribution of the bone marrow (BM) microenvironment, or **stem cell niche**, to regulation of HSC fate and function. HSCs act as a reserve for the blood system, remaining dormant for months or years, and yet can rapidly respond to stress when needed [2]. HSCs asymmetrically divide to self-renew and simultaneously generate the downstream multi-potent progenitors that produce the bulk of our blood cells [3]. During aging and disease, the microenvironment may contribute to changes observed in HSCs, including lineage bias and reduced chimerism upon transplantation [4]. A better understanding of the HSC niche has the potential to improve clinical transplantation protocols and blood disease management throughout life.

The BM microenvironment has been the subject of many recent reviews (for example [5, 6]), however this review will focus specifically on the interaction between hematopoietic and neural systems. As the blood develops together with the vasculature, and vessels extend throughout the body, nerve fibers also follow the same paths, resulting in systems that are intimately intertwined [7]. These associations continue into adulthood, where hematopoietic cells reside in perivascular niches in the BM that are innervated by the **peripheral nervous system** (Figure 1) [8]. Neural

regulation of the immune system has been well-studied [9], and now there is increasing interest in how the neural and hematopoietic systems communicate. New studies have demonstrated that critical interactions occur between hematopoietic and neural cell lineages early in embryonic development [10]. Novel discoveries show neural regulation is not only via direct innervation of the niche, but also via broad release of neurotransmitters and neurohormones [11, 12]. Furthermore, neural crest lineages can give rise to rare stromal cell populations that support HSCs in the embryo and adult [13]. In this review, we will discuss several conflicting studies that have looked at the role of neural regulation during the specification and emergence of HSCs in the embryo. Overall, the nervous system has emerged as another essential layer in the complex regulation of hematopoiesis and the stem cell niche.

## **Revisiting the anatomy of bone marrow niche innervation**

The earliest analyses of nerves in the BM were performed using photomicrographs and showed there was a typical pattern in all studied mammals: the BM is innervated by **myelinated** and non-myelinated nerve fibers that generally parallel the vascular architecture [8, 14]. Most **efferent nerve terminals** in the BM approach arterial smooth muscle, however the rest reach into regions known to support hematopoiesis—mostly arterioles, and very rarely sinus walls or hematopoietic parenchyma [8]. There is no clear evidence for nerve terminals abutting hematopoietic cells in the BM, as there is for lymphocytes in the spleen [15].

69

70 One group confirmed early photomicrograph data using electron microscopy, and went  
71 further by proposing the existence of a “neuro-reticular complex”: a functional regulatory  
72 unit made up of nerve terminals and adjacent “periarterial adventitial (PAA) cells”  
73 (Figure 2) [16]. They observed PAA cells in the BM are attached to each other by gap  
74 junctions, have no apparent basement membrane, and are instead surrounded by  
75 filaments of collagen fiber. They described nerve terminals that were closely associated  
76 with the cytoplasmic extensions of PAA cells. They proposed the fascinating model that  
77 PAA cells may act as a **syncytium** that would be coupled in its response, even if only a  
78 few cells are innervated. This would work similarly to the rapid transmission of an  
79 impulse through a network of cardiomyocytes [17]. In this case, neural regulation of the  
80 HSC niche could be synchronized broadly, and only defined by the proximity of HSCs to  
81 the wider network of PAA cells. This model may extend to other innervated BM niche  
82 cells that have very long cytoplasmic processes, such as **CXCL12-abundant reticular**  
83 **(CAR)** cells [18], and **osteocytes** [19]. Indeed, this is supported by the finding that both  
84 mouse osteolineages [20], and human bone marrow stromal cells [21], are linked by  
85 connexin-43 gap junctions, and the latter even forms a syncytium that is necessary for  
86 calcium conduction. This model of an interconnected network of syncytial BM niche  
87 cells, only innervated at specific points, challenges the assumption that proximity of an  
88 HSC to a nerve is predictive or necessary for regulation by the peripheral nervous  
89 system.

90

91 Molecular markers confirmed the early anatomical findings that sympathetic nerves,  
92 positive for tyrosine hydroxylase (TH), accompany vessels in the BM [22]. Two types of  
93 BM **pericytes**, marked by the Nestin-GFP transgenic reporter, and are found localized  
94 to either arterioles (Nestin-GFP<sup>bright</sup>) or sinusoids (Nestin-GFP<sup>dim</sup>) [23], which is  
95 consistent with the model that there are distinct anatomical niches in the BM (see Table  
96 1) [24]. BM sinusoids and their associated mesenchymal stromal cells (i.e. Lepr+/Scf-  
97 GFP+/CAR cells) are poorly innervated compared to arterioles [8, 18, 25]. Conversely,  
98 Nestin-GFP<sup>bright</sup> cells that are also positive for the pericyte marker NG2 (aka CSPG4),  
99 and are primarily associated with arterioles near the **endosteum**, are directly innervated  
100 by TH+ sympathetic nerves [23, 26, 27]. Functional data showed that the **sympathetic**  
101 **nervous system (SNS)** suppresses the proliferation of these Nestin-GFP+ cells [26].  
102 Nonmyelinating **Schwann cells**, marked by glial fibrillary acidic protein (GFAP),  
103 surround these TH+ nerves and run the length of arterioles [23, 24, 28]. Based on their  
104 location near nerves and arterioles, and their thin “veil-like” morphology, it is possible  
105 that PAA cells previously described by electron microscopy (Figure 2) [16], are in fact  
106 the more recently described Nestin-GFP<sup>bright</sup> pericytes [23].  
107  
108 The significance of HSC position relative to these innervated pericytes is controversial.  
109 One group found that HSCs (CD150+ CD48- CD41- Lineage- cells) were significantly  
110 closer to arterioles (and their associated nerves, GFAP+ Schwann cells, and NG2+  
111 pericytes), but not sinusoids or a test set of randomly distributed dots [23]. Many HSCs  
112 (CD150+ CD48- CD41- Lineage- cells) have been found to be associated with GFAP+  
113 Schwann cells, which are proposed to be an important BM niche cell type that

ensheathes sympathetic nerves and promotes HSC quiescence by secretion of TGF- $\beta$  protein [28]. Using analysis of 2-dimensional BM sections, these studies placed HSCs in close proximity to the innervated arteriolar niche, with 15% of HSCs in direct contact with arterioles [23], and 23% in contact with GFAP+ Schwann cells [28]. Another group developed a different labeling and computational approach for HSC analysis that accounted for the entire 3-dimensional space of the BM, and found that HSCs ( $\alpha$ -catulin-GFP+ c-kit+ cells) were not significantly closer to arterioles or nerves [29]. However, this group did acknowledge that GFAP+ Schwann cells could be a source of a diffusible regulatory signal, such as TGF- $\beta$ , that could act from a distance [28, 29]. These conflicting positional data must be resolved, and considered in the context of functional BM niche innervation data, as discussed below.

## **Resolving the role of the nervous system in regulation of the HSC niche**

After decades of anatomical descriptions showing innervation of the BM niche, the functional role of the SNS in regulating hematopoiesis has been more difficult to discern. Many studies have explored SNS function in the BM niche by using surgical, chemical, or genetic denervation models. Surgical denervation has produced conflicting results, although direct comparison between studies is difficult because of different conditions and genetic backgrounds. For example, in one study BM cellularity was decreased, with fewer BM progenitors, but more circulating progenitors [30]. In another study, there was no change in BM cellularity or BM progenitor numbers [31]. In a third

study, there was no change in BM cellularity, but there was a decrease in bona fide BM HSCs [28]. This latter study is one of the few to suggest the SNS has a role in regulating steady-state HSC numbers.

Bone tissue itself is an important functional component of the HSC niche and is regulated by the SNS. Early BM photomicrographs detected innervation of **osteoblasts** [32], and later molecular analysis confirmed sympathetic nerves reach osteoblasts and osteocytes that express functional  $\beta$ 2-adrenergic target receptors [33, 34]. The SNS suppresses bone-forming osteoblasts and activates bone-resorbing **osteoclasts** [35], promoting **mobilization** of HSCs from the niche by lowering levels of the attractive chemokine **CXCL12** [36], and increasing release of proteolytic enzymes [37], respectively. Bone turnover also increases extracellular calcium levels and HSCs express calcium sensing receptor that is required for localization to the endosteal niche [38]. Treatment with **granulocyte colony-stimulating factor (G-CSF)**, used clinically to promote **hematopoietic stem and progenitor cell (HSPC)** mobilization, produced striking changes in the osteocyte network, and surgical denervation showed these changes were dependent on SNS signaling to the bone [34].

Chemical **sympathectomy** using the neurotoxin **6-hydroxydopamine (6-OHDA)** has produced slightly different results than surgical denervation. Most studies found there was no change in steady-state BM progenitor or HSC numbers, however there was impaired trafficking and mobilization of HSCs [30, 31, 36, 39, 40]. Furthermore, chemical denervation, or neuropathy resulting from chemotherapy (e.g. cisplatin),

further delayed the recovery of transplant recipients, and reduced survival after challenge with **5-fluorouracil (5FU)** [40]. Interestingly, it was also found that the SNS may regulate the size of the niche, as SNS signal disruption (by 6-OHDA denervation or  $\beta$ -blockade) increased the number of Nestin-GFP<sup>+</sup> cells and endothelial cells, and impaired recovery of these niche cells after challenge [40]. However, in another study surgical denervation did not produce any measurable change in niche endothelial cells, **mesenchymal stem cells (MSCs)**, or osteoblasts [28]. How the SNS regulates the supportive cells of the niche will need to be explored in more depth. A very compelling study of patients with spinal cord injury found that progenitors taken from **decentralized** BM had reduced long-term colony formation potential, providing evidence in humans that there is a role for SNS regulation of the BM niche [41]. In summary, most studies support the conclusion that the SNS has an important role in HSC trafficking, and regeneration of the BM niche after challenge, however a role for the SNS in steady-state HSC maintenance has not been well-defined [30, 31, 36, 39, 40, 42, 43].

## **Telling time in the niche: circadian rhythms and HSC trafficking**

In one of the earliest functional experiments to demonstrate neural regulation of hematopoiesis, one group performed chemical sympathectomy on BM transplant recipient mice using 6-OHDA [43]. Consistent with a role for the SNS in regulating hematopoietic trafficking, this resulted in a significant increase in the number of peripheral blood leukocytes, which could be mimicked by the  $\alpha$ 1-adrenoceptor



antagonist prazosin. They also made the additional striking observation that when mice were kept under continuous 24-hour lighting, there was even greater dysregulation of blood leukocyte numbers, with or without 6-OHDA sympathectomy. This finding was important because the rhythmicity of the circadian clock in mammals is regulated by periodic exposure to light and dark cycles [44]. It was later discovered that under normal physiological conditions, HSC trafficking follows a rhythmic pattern that is influenced by the circadian clock (see Box 1) [39].

Although an association had been found between HSC migration patterns and circadian rhythms, a mechanism to directly connect photic cues to BM niche regulation had not been determined. Elegant experiments demonstrated that the SNS regulates the rhythmic release of norepinephrine from nerve terminals that innervate the BM niche. This in turn modulates *Cxcl12* expression levels by acting on the  $\beta$ 3-adrenergic receptors expressed on stromal cells [39, 45]. HSC retention in the niche is regulated by the CXCL12-CXCR4 signaling axis, with CXCL12 ligand expressed on niche cells and **CXCR4** receptor expressed on HSCs [18, 46-48]. Both physiological and G-CSF enforced mobilization of progenitor cells depends on the SNS mediated downregulation of *Cxcl12* levels [36, 39].  $\beta$ 3-adrenergic receptor activation was shown to alter *Cxcl12* expression levels by mediating degradation of the transcription factor Sp1, an upstream activator of *Cxcl12* [39]. In *Bmal1*<sup>-/-</sup> mice that have impaired circadian rhythms, the number of circulating progenitors and *Cxcl12* levels did not follow a daily cycle, indicating these oscillations were entrained by light [39]. Rhythmic fluctuations in circulating progenitor numbers and *Cxcl12* mRNA levels within the BM could be

similarly disrupted by surgical denervation or 6-OHDA sympathectomy [39]. Together, these studies demonstrate there is a mechanism that connects photic cues to the HSC niche via adrenergic signals delivered by SNS nerves. Furthermore, these adrenergic signals have the effect of changing the adhesive properties of the niche by changing CXCL12 levels on stromal cells, and can therefore regulate the mobilization of HSCs.

### **Blood disorders reveal conflict between the HSC niche and nervous system**

Disease models have shown how neuropathy can be intrinsically linked with dysregulation of hematopoiesis [40, 49]. For example, in a MLL-AF9 **acute myelogenous leukemia (AML)** model, chemical denervation increased BM infiltration of transplanted leukemic cells and decreased survival of recipients [50]. This study also showed that AML infiltration in normal BM reduced TH+ nerve fiber density, suggesting leukemic cells may reinforce the disease state by inducing sympathetic neuropathy. The SNS is also involved in disease progression in **myeloproliferative neoplasms (MPNs)**. Many patients with this disease have a V617F mutation of Janus kinase 2 (JAK2) in HSCs that leads to uncontrolled cell expansion [51-54]. Surprisingly, these JAK2(V617F) mutant HSCs produce excessive interleukin-1 $\beta$  that is damaging to BM neurons and Schwann cells [49]. This in turn leads to reduction of Nestin-GFP+ MSCs that produce CXCL12 and support healthy HSCs. Protecting sympathetic nerve fibers, or restoring  $\beta$ 3-adrenergic signaling using small molecules, essentially rescuing a healthy microenvironment, had the effect of blocking MPN progression. These studies

support the emerging concept that malignancy can corrupt the BM microenvironment to favor itself over healthy HSCs [55-60]. There is now evidence that treatments to restore the BM niche could complement conventional chemotherapy, and ultimately lead to better patient outcomes [40, 49, 55].

### **Systemic regulation of HSCs via the nervous system**

Until recently, neural regulation of the BM niche has primarily focused on direct innervation by peripheral nerves. However, recent studies have shown there are mechanisms employed by the central nervous system (CNS) to systemically regulate hematopoiesis during development and in the adult [11, 12]. This is significant because it demonstrates there is global control of the entire HSC pool, regardless of local microenvironment or proximity to peripheral nerves that reach into the BM. Conceptually, this first was demonstrated by systemic hormones, such as estrogen and parathyroid hormone (PTH), that regulate HSCs directly via surface receptors or indirectly via modulation of niche cells (for a review see [61]). More recently, it was shown that **glucocorticoid (GC) hormones** promote HSC migration [12]. Interestingly, this signal originates in the brain and regulates HSCs in the BM via the **hypothalamic-pituitary-adrenal (HPA) axis**. The corticosterone nuclear hormone receptor Nr3c1 is expressed throughout the BM, but is required cell autonomously on the surface of HSCs for G-CSF-induced mobilization.

Intriguingly, human CD34<sup>+</sup> progenitors themselves express many classes of neuroreceptors, including adrenergic, dopamine, serotonin, and GABA<sub>B</sub> receptors [62-64]. The neurotransmitters epinephrine and norepinephrine, as well as dopamine, have been shown to act directly on the CD34<sup>+</sup> progenitors via receptor activation on the cell surface [63]. HSPCs also express receptors for neurotrophic factors such as GDNF [65] and cannabinoids [66]. Another signal that is important for hematopoiesis is the monoamine neurotransmitter serotonin, or 5-hydroxytryptamine (5-HT) [67]. Serotonin expands human cord blood CD34<sup>+</sup> HSPCs *ex vivo* and increases engraftment in nonobese diabetic (NOD)/severe combined immunodeficient (SCID) recipients [68]. Explants of **aorta-gonad-mesonephros (AGM)** cultured in the presence of serotonin or fluoxetine (a selective serotonin reuptake inhibitor (SSRI)), produced more colonies in colony forming unit (CFU) culture and spleen assays [67]. Serotonin and fluoxetine were also identified in a zebrafish embryo screen for increased HSPC production in the dorsal aorta [69]. Together, these results suggest serotonin is not only a positive regulator of HSPCs, but may also be involved in HSPC production during development, although some these results are controversial (see Box 2).

## **Neural crest contribution to the HSC niche**

Determining the developmental origins of the various cell types in the highly heterogeneous BM microenvironment is challenging. However, knowledge of common origins can provide insight into how related niche cells communicate, and how they may

be differentiated *in vitro* for regenerative medicine and tissue engineering. It was recently shown that a subset of stromal support cells in the niche are MSCs derived from the neural crest [13]. The neural crest is made up of cells that delaminate from the dorsal aspect of the neural tube early in development, are highly migratory, and contribute to many different tissues throughout the body [70]. The neural crest gives rise to a diverse complement of lineages, including bone, cartilage, connective tissues, glia, neurons, and melanocytes.

Using lineage tracing, neural crest-derived MSCs have been found to contribute to and help establish the fetal BM niche [13]. These Nestin-GFP+ MSCs share a common origin with sympathetic peripheral neurons and glial cells, but are distinct from other MSCs that give rise to osteoblasts and chondrocytes. There are two populations of Nestin-GFP+ MSCs in the fetal BM that contribute to either HSC-supportive stroma (Pdgfr $\alpha$ +), or glial Schwann cell precursors (Pdgfr $\alpha$ -). As further evidence of the intricate development of the BM niche and nervous system, Nestin-GFP+ MSCs use the Erb-B2 Receptor Tyrosine Kinase 3 (ERBB3 receptor; a member of the epidermal growth factor receptor (EGFR) family), to migrate along developing peripheral nerves to promote establishment of the fetal BM niche [13]. Secretion of the chemokine CXCL12 by Nestin-GFP+ MSCs is functionally required for HSC colonization of the nascent BM niche [13]. In the adult, neural crest-derived Nestin-GFP+ cells likely make up only a small population of total Nestin-GFP+ MSCs that contribute to the BM niche [26]. Together, these lineage tracing studies have shown that a subset of BM MSCs share a common origin with peripheral sympathetic nerves and Schwann cells, and that these

stromal cells have a unique ability to communicate and coordinate with the nervous system [13].

Neural crest cells also interact with HSCs at the earliest stages of specification. We know that HSCs emerge directly from the hemogenic endothelium of the dorsal aorta [71-73], however we do not have a complete knowledge of the signals and cellular interactions required for HSC specification. Trunk neural crest cells in the zebrafish have been found to undergo ventromedial migration until they are in close contact with the dorsal aorta prior to HSC emergence (Figure 3A-B) [10]. In the same study, it has also been demonstrated that neural crest cell migration to the dorsal aorta is dependent on Pdgf receptor signaling. Blockade of *Pdgfr $\alpha$*  signaling prevents neural crest cells from reaching the dorsal aorta and leads to disruption of HSC specification. The specific signals produced by neural crest cells that contribute to HSC specification must still be determined.

**Catecholamine** neurotransmitters may be one of the signals from neural crest derivatives that contribute to HSC production in the dorsal aorta, however contradictory results from mouse and zebrafish have yet to be resolved [10, 11, 74]. In mouse studies, TH expression is present during HSC specification in the mouse AGM region at embryonic day (E) 11.5 (Figure 3C) [74]. One study found that HSCs were reduced in *Gata3* null embryos, and this was not because of a cell autonomous role for *Gata3* in HSCs, but instead the result of Gata3-dependent loss of TH regulation in surrounding non-hematopoietic tissues. *Gata3* and TH are expressed in neural crest-derived

321 sympathoadrenal progenitors and sympathetic ganglia that are adjacent to the AGM  
322 [75]. This study also showed that after testing for expression of several adrenergic  
323 receptors on the surface of HSCs, only the  $\beta$ 2-adrenergic receptor was expressed,  
324 which is also true of human CD34+ cord blood and mobilized HSPCs [63, 74].  
325 Together, these results suggest that catecholamine neurotransmitters produced by SNS  
326 tissues surrounding the mammalian dorsal aorta signal directly to HSCs via  $\beta$ 2-  
327 adrenergic receptors, and play a role in their specification.  
328  
329 Given the above results in mouse, another group wanted to determine if the neural  
330 crest-derived cells they found adjacent to the dorsal aorta in zebrafish (Figure 3A-B)  
331 were also a source of catecholamines for HSPC specification [10]. In zebrafish, the *th*  
332 and *dbh* genes encode TH and DBH (dopamine  $\beta$ -hydroxylase) enzymes that produce  
333 catecholamines and mark differentiated catecholaminergic neurons. However, during  
334 early HSPC specification stages (~12-36 hours post fertilization (hpf)), *th* and *dbh* are  
335 only expressed in a few neurons in the head [10], and robust protein expression is not  
336 detected until 48 hpf [76]. This means *th* and *dbh* are not expressed in the region of the  
337 dorsal aorta during HSPC specification. Knock down of *th* resulted in no detectable  
338 change of HSPC marker expression in the dorsal aorta at 36 hpf [10]. Another group  
339 also knocked down *th* [11], and looking at later stages (~72 hpf), found HSPC marker  
340 expression was reduced in the caudal hematopoietic tissue (CHT), the zebrafish  
341 equivalent of the mammalian fetal liver [77, 78]. Similar results were obtained by  
342 treating embryos with 6-OHDA and the DBH inhibitor nepicastat that antagonizes  
343 catecholaminergic signaling [11]. To summarize these zebrafish results, the

catecholamine synthesis enzymes TH and DBH are not expressed near the dorsal aorta during HSPC specification stages, and TH is not required for HSPC specification. However, after HSPC emergence from the dorsal aorta, there appears to be a role for catecholamines in expansion of HSPCs in the CHT. Although there are differences between mouse and zebrafish regarding the role of catecholamines during HSPC specification, both model systems provide evidence that these neurotransmitters are positive regulators of HSPCs during development.

### **Concluding remarks and future perspectives**

We now have unprecedented genetic tools and microscopy techniques to functionally dissect the HSC microenvironment. Decades old anatomical data is converging with live imaging of the BM niche to reveal the specific locations, cellular behaviors, and dynamic responses of endogenous HSCs. We are moving closer to defining the functional unit of the HSC niche and where these discrete locations exist within the larger BM tissue. Although BM innervation was well described, only recently have we started to appreciate the complexity of HSC regulation by the nervous system. Peripheral nerves directly contact stromal cells, and via adrenergic signaling, control adhesion of HSCs to the niche. In addition, this system is connected to photic cues and therefore circadian rhythms. This timed daily release of HSCs into the circulation may be very important for tissue repair and regeneration. Stromal cells in the niche are not the only direct contacts with the nervous system, and innervation of arteriolar pericytes



that create an interconnected syncytial network could provide a means of long-range signal transmission.

The concept of neural regulation of HSCs has expanded to include systemic neurotransmitters and hormones produced by the CNS and non-neuronal peripheral tissues. More recently, studies have found ontologically similar neural tissues that are incorporated into sites of hematopoiesis as various supportive niche cell types (e.g. peripheral nerves, Schwann cells, MSCs). Key future questions will include how the central and peripheral nervous systems coordinate to regulate HSCs. Also, how neurotransmitters exert their influence, either through neuronal-stromal cell contacts, or directly via cell surface neuroreceptors on HSCs, will answer some very important questions (see Outstanding Questions). Hopefully, our better understanding of the hematopoietic-neural interface will lead to transformative therapies for blood disease, possibly by novel application of neuromodulator drugs to improve HSC transplantation and regeneration of the BM niche.

#### **Box 1. The clock is ticking: circadian rhythms and HSC trafficking**

Intriguingly, HSC trafficking between the niche and peripheral blood follows a daily light and dark cycle. Photocues travel along the retinal-hypothalamic tract to reach the suprachiasmatic nucleus (SCN) that is the central clock located in the anterior hypothalamus [44]. The asynchronous expression of certain 'core' or 'molecular clock'

genes, such as *Arntl* (aka *Bmal1*) and *Clock*, within the SCN and peripheral tissues regulates the expression of other target genes, such as *Per1*, thereby generating feedback loops [79, 80]. The rhythmic release of HSCs in mice has been shown to peak 5 hours after induction of light (5ZT, *Zeitgeber* time) and trough at 17 hours (17ZT) when mice are kept under normal 12:12 hour light-dark conditions (12LD). Altering circadian timing by exposing animals to continuous light or to a 12-hour shift (i.e. 'jet lag') disrupts the rhythmicity of HSC release, providing further evidence that HSC trafficking is entrained by light [39]. This pattern is asynchronous to the cycling levels of CXCL12 ligand, with low levels of CXCL12 in the niche corresponding to high numbers of circulating HSCs [39]. In fact, it is not only CXCL12 levels in the niche that change with light cycles, but CXCR4 levels on HSCs also fluctuate so they are synchronized with CXCL12 to optimize mobilization [81]. Furthermore, treatment with mobilizing agents such as G-CSF [82, 83], or the CXCR4 antagonist AMD3100 [84], elicited significantly higher HSC recovery at 5ZT than at 13ZT [81]. This suggested that synchronizing blood apheresis in the clinic with circadian timing could enhance HSC recovery from transplant donors [81]. Another interesting observation that came out of these studies was that peak HSC mobilization corresponds to the beginning of the rest period for a given species, that is early evening for humans, and early morning for mice. A fascinating recent study extended these findings by using a humanized mouse model generated by intrahepatic injection of human fetal liver CD34+ HSPCs into irradiated neonatal NOD-SCID IL-2R $\gamma^{-/-}$  (NSG) mice [85]. This group found that xenotransplanted human HSPCs had inverted daily oscillations compared to the endogenous HSPCs in the same recipient mouse. Mechanistically, this resulted from the opposite effects of

stress-kinase on reactive oxygen species (ROS) levels, which increased in mouse cells and decreased in human cells, followed by differential downstream regulation of hypoxia-inducible factor 1 $\alpha$  (HIF-1 $\alpha$ ) expression. The knowledge that daily cyclic HSC mobilization is not only regulated by the genetic clock, but also cellular stress and metabolism, could lead to a better understanding of tissue repair and regeneration.

## **Box 2. Serotonin and HSCs: generating controversy or feelings of well-being?**

Conflicting models support either a global or local signaling effect for serotonin during HSPC emergence in the embryo. Serotonin is synthesized by the enzyme tryptophan hydroxylase (Tph) into two forms, Tph1 which acts predominantly in the periphery, and Tph2 that functions centrally in the CNS [86]. However, Tph1 is also expressed in human brain and pituitary [87], and Tph2 has been detected in the AGM of mouse [67] and zebrafish [88]. In addition, other proteins required for serotonin biosynthesis and serotonergic neuron formation are expressed in the AGM; for example, dopa decarboxylase (DDC; aka aromatic amino acid decarboxylase (AADC or AAAD)), and the ETS family transcription factor Fev (aka Pet1) [67]. Interestingly, the zebrafish homolog of Fev was recently shown to have a role in zebrafish HSPC development [89]. In the mouse, endogenous serotonin was detected in the AGM, and reduced serotonin levels in Tph2 mutant mouse embryos correlated with reduced HSPC numbers. Endothelial-specific deletion of Tph2 demonstrated that the hemogenic endothelium of the dorsal aorta is the main source of serotonin during HSPC specification [67].

Furthermore, AGM explants treated *ex vivo* with serotonin or the selective serotonin reuptake inhibitor (SSRI) fluoxetine have increased HSPCs numbers [67]. Together, these data all support a local effect model [67]. However, it has been argued that serotonin exerts a global effect during HSPC emergence in the zebrafish embryo. Contrary to the studies above, *tph1* or *tph2* expression in the AGM was not detected and when these genes were knocked down, HSPC production was still reduced [11]. These results led to the conclusion that the positive effect of serotonin on HSPC production must not be in the periphery. It was proposed that serotonin must work via the CNS because it still had a positive effect when peripheral adrenergic and dopaminergic signaling were disrupted (i.e. with 6-OHDA and nepicastat treatment) [11]. However, that conclusion may not be valid given that peripheral serotonin works via completely different pathways. That aside, the study did show that serotonin positively regulates the HPA system, and that global HPA and GC activation are required for serotonin-dependent stimulation of HSPCs [11]. This is consistent with a systemic role for GC signaling in regulating HSPCs, as was shown in the adult mouse BM [12]. Lastly, there are many non-neural sources of serotonin in the body [90], and it will be necessary to evaluate the importance of these for HSC regulation.

## **Glossary**

**5-fluorouracil (5FU):** nucleoside metabolic inhibitor used to ablate proliferating cells while inducing endogenous HSC to repopulate the bone marrow.

**6-hydroxydopamine (6-OHDA):** neurotoxin that selectively destroys dopaminergic and noradrenergic neurons.

**Acute myelogenous leukemia (AML):** blood cancer with increased defective myeloid cells in the bone marrow; also called acute myeloid leukemia.

**Aorta-gonad-mesonephros (AGM):** region of embryo including the dorsal aorta and its ventral wall that is made up of hemogenic endothelium and gives rise to HSCs.

**Catecholamine:** monoamine neurotransmitters including epinephrine (adrenaline), norepinephrine (noradrenaline), and dopamine.

**CXCL12:** Chemokine (C-X-C Motif) Ligand 12 (Stromal Cell-Derived Factor 1; SDF-1) chemokine protein that binds CXCR4 receptor and is required for HSC maintenance in the bone marrow niche.

477 **CXCL12-abundant reticular (CAR) cells:** fibroblastic support cells in the bone marrow  
478 niche that contact blood vessels and hematopoietic cells.

479

480 **CXCR4:** Chemokine (C-X-C Motif) Receptor 4, a receptor for CXCL12 that is required  
481 for HSC homing to the bone marrow niche.

482

483 **Decentralized:** describes bone marrow that is below the level of spinal cord injury and  
484 lacks normal supraspinal activity.

485

486 **Efferent nerve terminals:** the termination of nerves that transmit signals from the  
487 central nervous system to limbs and organs.

488

489 **Endosteum:** tissue that lines the inner surface of bone.

490

491 **Glucocorticoid (GC) hormones:** adrenal steroid hormones that control a variety of  
492 physiological processes.

493

494 **Granulocyte-colony stimulating factor (G-CSF):** glycoprotein that stimulates bone  
495 marrow production of granulocytes and releases HSCs into bloodstream.

496

497 **Hematopoietic stem cells (HSCs):** blood stem cells that can engraft long term, self-  
498 renew, and give rise to all blood lineages.

499

500 **Hematopoietic stem and progenitor cells (HSPCs):** population that is less well-  
501 defined than HSCs, including both stem cells and more differentiated progenitors.

502

503 **Hypothalamic-pituitary-adrenal (HPA) axis:** neuroendocrine system made up of  
504 hypothalamus, pituitary gland, and adrenal glands that regulates many body processes.

505

506 **Mesenchymal stem cells (MSCs):** multipotent stromal cells that can give rise to bone,  
507 cartilage, and fat cells.

508

509 **Mobilization:** movement of stem cells from the bone marrow into the blood.

510

511 **Myelinated:** refers to nerve fibers that are surrounded by a myelin sheath derived from  
512 Schwann cells.

513

514 **Myeloproliferative neoplasms (MPNs):** blood disease characterized by  
515 overproduction of white or red blood cells, or platelets.

516

517 **Osteoblast:** mesenchymal cell involved in bone formation.

518

519 **Osteoclast:** a bone cell that absorbs bone tissue.

520

521 **Osteocyte:** osteoblast-derived bone cell embedded in matrix.

522

523 **Pericytes:** broadly defined perivascular support cells that surround blood vessels.

524

525 **Peripheral nervous system:** made up of the nerves and ganglia outside of the central  
526 nervous system.

527

528 **Schwann cells:** glial cells that support and myelinate axons of the peripheral nervous  
529 system; there are also non-myelinating Schwann cells.

530

531 **Stem cell niche:** anatomical location of support cells that maintain and regulate stem  
532 cells.

533

534 **Sympathectomy:** surgical cutting of sympathetic nerve or ablation by neurotoxin.

535

536 **Sympathetic nervous system (SNS):** part of autonomic nervous system (also includes  
537 parasympathetic nervous system) that regulates homeostasis and prepares body for  
538 physical and mental activity.

539

540 **Syncytium:** referring to a tightly bound network of cells that distributes an excitatory  
541 signal from one cell to others through interconnections; often used to describe cardiac  
542 muscle.



## Figure Legends

**Figure 1. Innervation of the bone marrow niche.** Most sympathetic (TH+) nerves reach arterioles and their surrounding pericytes. These pericytes (PAA cells/Nestin-GFP<sup>bright</sup>/NG2+/ $\alpha$ -SMA) ensheath arterioles and nerves. Pericytes are linked by connexin-43 (Cx43+) gap junctions (arrowheads) that have been proposed as conduits for neuronal signals that spread through an interconnected syncytial network (dashed arrows). Schwann cells (GFAP+) are also associated with arterioles. The arteriolar niche is rich with fine collagen fibers. Neurons extend into the bone where they contact osteoblasts and osteocytes. There is minimal innervation of sinusoidal vessels that are associated with reticular mesenchymal stromal cells (CAR cells/ Nestin-GFP<sup>dim</sup>/Cxcl12+/Lepr+/Scf+).

**Figure 2. Electron microscopy studies show pericyte-like PAA cells wrapping arterioles.** **A)** Transmission electron microscopy of arterioles (A), capillaries, and PAA cells in the BM of a mouse femur. Transverse section of an arteriole near a sinus (S) and central vein. Arrowheads indicate the thin cytoplasmic processes of PAA cells surrounding the arteriole and separating it from hematopoietic parenchyme. One nerve (N) contains 5 myelinated axons and 17 unmyelinated axons and is bounded by the layers of perineurium. **B)** High-power view of a zonula adherens-type junction between PAA cells (dashed red box in A). **C)** Three-dimensional configuration of PAA cells as observed by scanning electron microscopy. Transverse fracture across the long axis of an arteriole (A) near the central vein (CV) and sinus (S). The thin, veil-like cytoplasmic

processes of the PAA cells (arrows) surround the smooth muscle cells of the arteriole. Between them, fine filaments of collagen fibers (arrowheads) are present. The PAA cells also cover a nerve (N) in a sheath-like configuration. Abbreviations: PAA, Periarterial Adventitial; A, Arteriole; S, Sinus; N, Nerve; CV, Central Vein. Images are adapted with permission from: (A-C) Yamazaki & Allen [16].

**Figure 3. Neural crest derivatives are found adjacent to the site of HSC emergence in the dorsal aorta of mouse and zebrafish. A-B)** Zebrafish transgenic reporter showing neural crest (red) and endothelium (green). **A)** Cells derived from the neural crest contact the ventral wall of the dorsal aorta. Transverse confocal section of mid-trunk region at 24 hpf; dorsal up, ventral down; white arrowhead indicates pigment cell lineages migrating ventrolaterally. Scale bars: 50 microns. **B)** Zoomed region shown in white box in A) with yellow arrowhead indicating a neural crest cell between the dorsal aorta (da) and posterior cardinal vein (pcv). **C)** E11.5 mouse embryo showing sympathoadrenal neural crest-derived cells (green) adjacent to the ventral wall of the dorsal aorta (red). Lateral confocal Z-stack image (anterior left, posterior right). Abbreviations: da, dorsal aorta; no, notochord nt, neural tube; pcv, posterior cardinal vein; sg, sympathetic ganglia. Images are adapted with permission from: (A-B) Damm & Clements [10]; (C) Lumb & Schwarz [75].

588 **Table 1. BM niche cell types, and their associated markers, categorized by**  
589 **sinusoidal or arteriolar vessel localization.**

Cell Type	Sinusoidal niche	Arteriolar niche
Mesenchymal stromal cells and pericytes	CXCL12-abundant reticular (CAR) cells [18]	Peri-arteriolar adventitial (PAA) cells [16]
	Nestin-GFP+ dim [23]	Nestin-GFP+ bright [23]
	LepR+ [25, 27]	NG2+ [23, 24, 27]
	Scf+ [25, 27]	alpha-SMA+ [24]
Endothelial cells	CD31+ [23, 24]	CD31+ [23, 24]
	VE-Cadherin [23, 24]	VE-Cadherin [23, 24]
	LDL uptake [23, 24]	Sca-1+ [23, 24]
Neurons	rare [8]	TH+ {Tabarowski, 1996 #6190[23, 26, 27].
Schwann cells	rare [8]	GFAP+ [23, 24, 28]

590  
591

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593

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598

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